AGENT MARKETING RESOURCES · FOR INDEPENDENT BROKERS & CAPTIVE AGENTS

Pamphlet Personalization Request

Fill in this form, save it and send it back. We add your details and your QR code to the pamphlets.

1 Your information *As you want it printed*

FULL NAME

DESIGNATIONS *e.g. CLTC, CFP*

COMPANY OR AGENCY (OPTIONAL)

TITLE (OPTIONAL)

PHONE

EMAIL

WEBSITE (OPTIONAL)

LICENSING STATEMENT *e.g. Licensed in FL and IL*

SHORT PROFESSIONAL DESCRIPTION (ONE LINE) *About 90 characters*

LICENSE NUMBER / NPN (OPTIONAL, SHOWN IN SMALL PRINT)

2 Your personal QR code

Leave the link blank and your QR code will save your name, phone and email straight to the reader's phone. Or enter a link, such as your scheduling page or website, and the QR code will open it.

QR CODE LINK (OPTIONAL) *Leave blank for a contact card*

3 Pamphlets you want personalized *Check all that apply*

- [x] My Wishes, My Plan: Parent Guide (10 pages)
- [x] Questions to Ask Your Parents (11 pages)

4 Approval

- [ ] I confirm this information is accurate and that I am licensed where my licensing statement says. Any claim about my standing (such as awards, rankings or "expert" status) can be supported and meets my state's advertising rules. I approve the pamphlets for use with my details once I review the proof.

SIGNATURE (TYPE YOUR NAME)

DATE

Return this form to Kim Purnell · Adaptive Marketing Group · (321) 795-7516

The pamphlets are educational. Your details appear on the cover and in a contact card with your QR code. Nothing in them collects information for anyone else. You will receive a proof to review before printing. Print files are 8.5 × 11 with a 0.125 in. bleed.